

# Installation and Deployment Guide for SP26



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# Table of Contents

<b>Chapter 1</b>	<b>Introduction .....</b>	<b>1-1</b>
	Contents.....	1-3
<b>Chapter 2</b>	<b>To Install the Service Pack.....</b>	<b>2-1</b>
	Pre-installation requirements .....	2-1
	To install the Service Pack.....	2-3
	To install the Tools.....	2-4
	To install the applications.....	2-7
	Post-installation instructions.....	2-11
	Source codes of PMC Service Packs.....	2-12
<b>Chapter 3</b>	<b>Functional Enhancements and Important Solutions .....</b>	<b>3-1</b>
	Distribution PUR/SLS – prevent adding lines to closed purchase and sales orders .....	3-1
	Brief description of the enhancement.....	3-1
	New or changed software components.....	3-1
	Customer implication .....	3-2
	Manufacturing PCS – rounding PRP Materials .....	3-2
	Brief description of the enhancement.....	3-2
	New or changed software components.....	3-2
	Customer implication .....	3-2
	Manufacturing PCF – WebTop support.....	3-2
	Brief description of the enhancement.....	3-2
	New or changed software components.....	3-2
	Customer implication .....	3-3
	Ags2 extension – French translation .....	3-3
	Brief description of the enhancement.....	3-3

---

New or changed software components .....	3-3
Customer implication .....	3-3
Baan IVc4 – other .....	3-3

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## About this Guide

This document is an Installation and Deployment Guide that describes the contents of Service Pack 26 and how to install Service Pack 26 on Baan IVc4. This document is intended for Baan IVc4 installers and system administrators.

This document includes the following chapters:

Chapter 1, "Introduction," briefly describes Service Pack 26 for Baan IVc4.

Chapter 2, "To Install the Service Pack," describes how to install Service Pack 26.

Chapter 3, "Functional Enhancements and Important Solutions," describes the most important functional enhancements and important solutions of Service Pack 26.

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# Chapter 1

## Introduction

# 1

Service Pack 26 for Baan IVc4 is intended for users of Baan IVc4.

You can use this Service Pack to upgrade existing installations.

Service Pack 26 contains all bug fixes through November 17, 2008. In addition, Service Pack 26 contains a number of functional enhancements.

You can install the Service Pack by means of the PMC tool on the following hardware platforms:

- UNIX
- Microsoft Windows

You can use the tool to install individual solutions, which you can download from the Infor Baan Knowledge Base on the Infor365 Online Support Web site, or to install Service Packs.

The following table lists the extensions and languages for which the Service Pack is available:

Extension	Code	Code			
		Dutch = 1	English = 2	German = 3	French = 4
Standard Baan IVc4		X	X	X	X
Aerospace and Defense and0	And0		X		
Aerospace and Defense and1	And1		X		

Baan Connect Kit 1.1 / 1.2 / 1.3	Bci0	X	X	X	X
Controlling	Cnt0	X	X	X	X
French localization	Fre0		X		X
Italian localization	Itl0		X		
Supply Chain – Italian localization	Its0		X		
Japanese localization	Jap0		X		
North American Automotive Solution	Nas0		X	X	X
Multicurrency	Mcr0		X		
Nordic localization	Nc20		X		
Netherlands localization	Nl10	X	X		
Supply Chain – Controlling	Sccl	X	X	X	X
Supply Chain	Sch1	X	X	X	X
iCRM integration	Crm0	X	X	X	X
Automotive Global Solution	Ags0	X	X	X	X
Automotive Global Solution release 2	Ags2		X	X	X
Aftermarket Service Parts Solution	Ams0		X		
German Localization (on Standard)	Ger0			X	
German Localization (on Supply Chain)	Scf0			X	
Finance Brush Up (on Standard)	Fbu3			X	
Finance Brush Up (on AGS0)	Fba3			X	
Finance Brush Up (on AGS2)	F3a2			X	

Availability of translations to other languages is published under solution number 234012 in the Infor Baan Knowledge Base on the Infor365 Online Support Web site.

## Contents

The Service Pack bundle contains the following files and folders:

- B40c4\_SP26 folder  
This folder contains all the files required to update the Baan IVc4 software. The folder contains the following files:
    - stb40c4\_26stnd  
Contains fixes for Tools.
    - spb40c4\_26stnd  
Contains fixes for the standard application software.
    - spb40c4\_26and0  
Contains fixes for the Aerospace and Defense 2.2c extension.
    - spb40c4\_26and1  
Contains fixes for the Aerospace and Defense and1 extension.
    - spb40c4\_26ags0  
Contains fixes for the Automotive Global Solution extension.
    - spb40c4\_26ags2  
Contains fixes for the Automotive Global Solution extension release 2.
    - spb40c4\_26ams0  
Contains fixes for the Aftermarket Service Parts Solution extension.
    - spb40c4\_26bci0  
Contains fixes for the Baan Connect Kit extension.
    - spb40c4\_26blg1  
Contains the fixes for the Belgian localization.
    - spb40c4\_26cnt0  
Contains fixes for the Controlling extension.
    - spb40c4\_26crm0  
Contains fixes for the iCRM integration extension.
    - spb40c4\_26f3a2  
Contains fixes for the Finance Brush Up extension (on AGS2).
    - spb40c4\_26fba3  
Contains fixes for the Finance Brush Up extension (on AGS0).
    - spb40c4\_26fbu3  
Contains fixes for the Finance Brush Up extension (on standard).
    - spb40c4\_26fre0  
Contains fixes for the French localization.
    - spb40c4\_26ger0  
Contains fixes for the German localization (on standard).
-

- spb40c4\_26itl0  
Contains fixes for the Italian localization.
- spb40c4\_26its0  
Contains fixes for the Supply Chain - Italian localization.
- spb40c4\_26jap0  
Contains fixes for the Japanese localization.
- spb40c4\_26mcr0  
Contains fixes for the Multicurrency extension.
- spb40c4\_26nas0  
Contains fixes for the North American Automotive Solution extension.
- spb40c4\_26nc20  
Contains fixes for the Nordic localization.
- spb40c4\_26scc1  
Contains fixes for the Supply Chain-Controlling extension.
- spb40c4\_26scf0  
Contains fixes for the German localization (on Supply Chain).
- spb40c4\_26sch0  
Contains the first set of fixes for the Supply Chain extension.
- spb40c4\_26sch1  
Contains the second set of fixes for the Supply Chain extension.
- Documentation folder:  
The documentation folder of the Service Pack bundle contains the following documentation:
  - *Installation and Deployment Guide for Service Pack 26* (U9552A US)
  - Release Notes folder with modified component and solved defect overviews, which includes the following:
    - Relnotes\_stnd.doc, which contains a textual description of solved defects for the standard application software.
    - Relnotes\_tools.doc, which contains a textual description of solved defects for the tools software.
    - Relnotes\_xxxx.doc, which contains a textual description of solved defects for the software of each of the extensions and localizations.
    - Componentlist\_xxxx.xls, which contains an overview of modified components.
    - Solutions\_xxxx.txt, which contains an enumeration of solution numbers included in the Service Pack.

The textual descriptions of solved defects and the overviews of modified components and solution numbers are created for each of the products:

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standard, tools, localization, or extension, in which xxxx denotes the relevant localization or extension.

The Release Notes documents with the textual descriptions of solved defects for each of the extensions and localizations only contain descriptions of those solutions that are specifically built in the related extension or localization. Solutions that are solved in the standard software or in a derived extension or localization and are ported to the related extension or localization are not included in the Release Notes document.

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## Chapter 2

# To Install the Service Pack

# 2

### Pre-installation requirements

Before you can install Service Pack 26, you must have Service Pack 25 and earlier Service Packs for Baan IVc4 installed.

Before you install the tools part of the Service Pack, you must have porting set 6.1c.07.09 or a later release of the porting set installed. The porting set is not included in the Service Pack. Therefore, you must order the porting set separately, or download the porting set from solution 15219 in the Infor Baan Knowledge Base on the Infor365 Online Support Web site.

Before you install the Service Pack, you must first run the Convert to Runtime Data Dictionary (ttadv5215m000) session for the full range of package combinations, packages, and tables. Select all of the check boxes in this session.

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The following table provides an indication of details such as the minimum disk space and time required to carry out a successful installation:

Product	Number of solutions	Uninstall (MB)	Install (MB)	Total (MB)	Installation Time (hh:mm)
Standard	167	27.4	30.9	58.3	0:08
Tools	30	1.3	3.1	4.4	0:01
And0	70	16.1	20.2	36.3	0:02
And1	93	18.6	24.2	42.8	0:03
Ags0	91	15.6	21.5	37.1	0:03
Ags2	91	15.0	21.0	36.0	0:03
Ams0	31	6.5	9.0	15.5	0:01
Bci0	26	2.9	4.5	7.4	0:01
Blg1	18	1.2	1.5	2.7	0:01
Cnt0	51	6.4	8.9	15.3	0:01
Crm0	27	3.1	4.5	7.6	0:00
Fre0	13	1.0	1.2	2.2	0:00
Itl0	61	10.2	13.0	23.2	0:02
Its0	59	12.8	15.3	28.1	0:02
Jap0	37	6.8	9.3	16.1	0:01
Mcr0	127	23.3	25.6	48.9	0:04
Nas0	33	8.3	10.6	18.9	0:01
Nc20	24	3.5	5.2	8.7	0:01
NI10	0	0.0	0.0	0.0	0:00
Scc1	50	7.6	10.1	17.7	0:01
Sch0	101	16.1	21.6	37.7	0:03
Sch1	86	14.5	18.6	33.1	0:02
Fba3	20	4.4	5.5	9.9	0:01
Fbu3	12	3.2	3.6	6.8	0:00
Ger0	17	1.3	2.4	3.7	0:00



Total	1335	227.1	291.3	518.4	0:42
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**Note:** The figures in this table are merely indicative. No rights can be derived from the table. The installation time strongly depends on factors such as the following:

- The operating system and database you use
- The number of solutions that are part of the current Service Pack that are already installed as individual solutions
- The size of the tables to be reconfigured
- Whether you save components during the installation process

The figures used in the previous table are based on an installation performed using the following configuration:

- Operating System: HP-UX 11.11
- CPU: 2
- Memory: 3 GB RAM
- Database: BISAM
- Other: flag 'Save Components' in PMC active.

**Note:** The German localization/Finance Brush Up extensions f3a2 and scf0 were not installed and the figures for these extensions are not included.

The Installation Time column represents the time to install the specified PMC patches. Scanning the patches, check to install for the patches and the convert to runtime data dictionary are not included in these figures.

A minimum of 1.5 megabyte (MB) disk space is required for the runtime software components in the Update VRC directory for the standard software.

This directory is the directory defined in the Maintain Directories of Software Components (ttadv1115m000) session. The required disk space for the runtime software components in the Update VRC directories for the extensions and localizations has not been measured. The expectation is that each extension or localization requires a maximum of less than 1 MB on average. The required disk space increases if B-languages are installed.

## To install the Service Pack

Before you install the Service Pack 26, first check if any last minute information is available about Service Pack 26 and the installation of this Service Pack. You can find this information in the Infor Baan Knowledge

Base on the Infor365 Online Support Web site under solution number 234008.

For the standard Baan IVc4 software, two dumps are created: one for Tools and one for the application. The Tools solutions are in a PMC dump called stb40c4\_26stnd, whereas the application solutions are in a dump called spb40c4\_26stnd. The reason for this is because the PMC dump for Tools must be scanned in the Base VRC for the standard software, but the components are actually installed in the unique tools VRC B40 c4. For Tools, you cannot have an Update VRC. Therefore, the Tools components are always imported in the unique Tools VRC B40 c4, which is the live VRC. You cannot have a test VRC for Tools.

During the installation of the Service Pack, you can specify the sequence of the Tools and applications installations. You can first install the Tools dump and later the application dumps, or first install the application dumps and later the Tools dump. No dependency exists between these dumps. For best results, Infor recommends that you install the Tools dump first, and then install the Application dumps, however, you can also choose to install the Application dumps first and then the Tools dump.

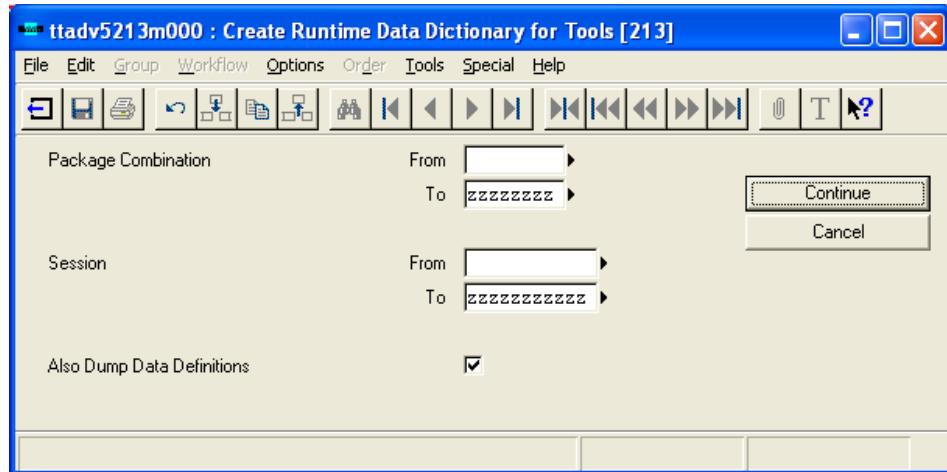
For best results, install Tools and applications at the same time, however, if required, you can choose to install applications and Tools at separate times.

## To install the Tools

To install the Tools part of Service Pack 26 for Baan IVc4, take the following steps:

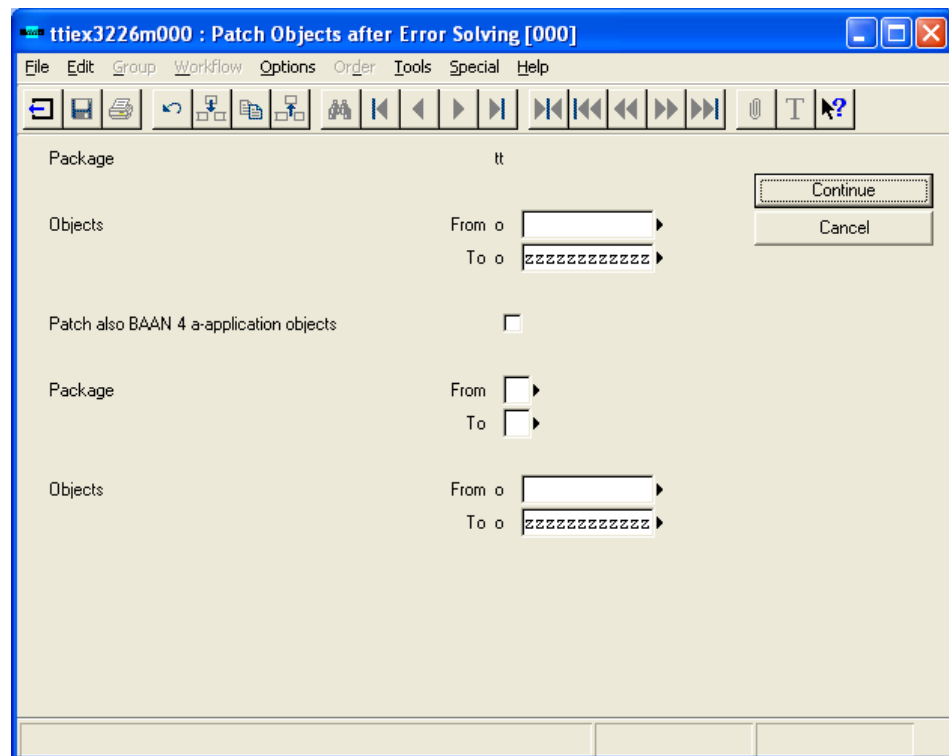
- 1 [For UNIX users] Copy the file stb40c4\_26stnd from the B40c4\_SP26 folder of the CD-ROM to a temporary directory on the UNIX system. To copy the files, you must use a transfer protocol in binary mode. If you have the facility to mount a CD-ROM to your UNIX platform, transfer of files from the CD-ROM to the UNIX system is unnecessary. In this case, you can simply install directly from the CD-ROM. For information on how to mount a CD-ROM to your UNIX system, refer to the documentation from your hardware vendor.
  - 2 Scan the PMC dump stb40c4\_26stnd by means of the Scan Solution File (ttpmc2200m000) session. Select the **Overwrite** check box in this session.
  - 3 Make sure that all users now exit the environment in which you want to install the Service Pack.
  - 4 Run the Process Solutions (ttpmc2101m000) session to process the PMC dump stb40c4\_26. This session consists of two parts: the Check Solution to Install (ttpmc2203s000) session and the Install Solution (ttpmc2205s000) session.
-

- 5 In the Install Solution session, select the **Preinstallation Instructions Followed Up** check box, otherwise, the Service Pack will not install.
- 6 Start the Create Runtime Data Dictionary for Tools (ttadv5213m000) session for all package combinations. Select the **Also Dump Data Definitions** check box, as shown in the following figure:

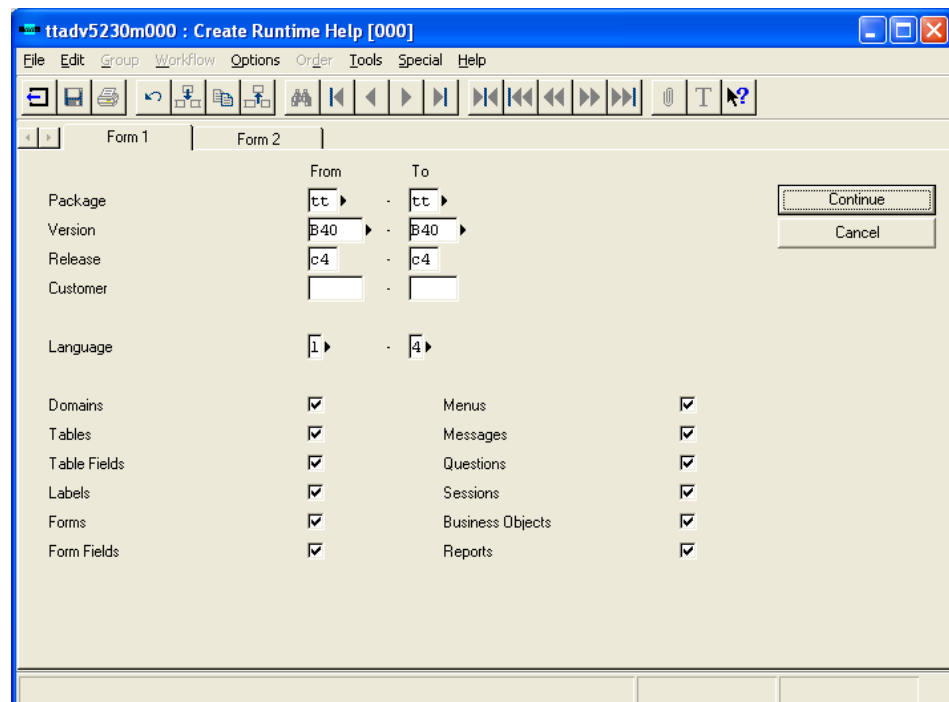


- 7 Exit the bshell.
- 8 If Baan Tools components are loaded in shared memory, stop and restart the shared memory.
- 9 Restart the bshell.

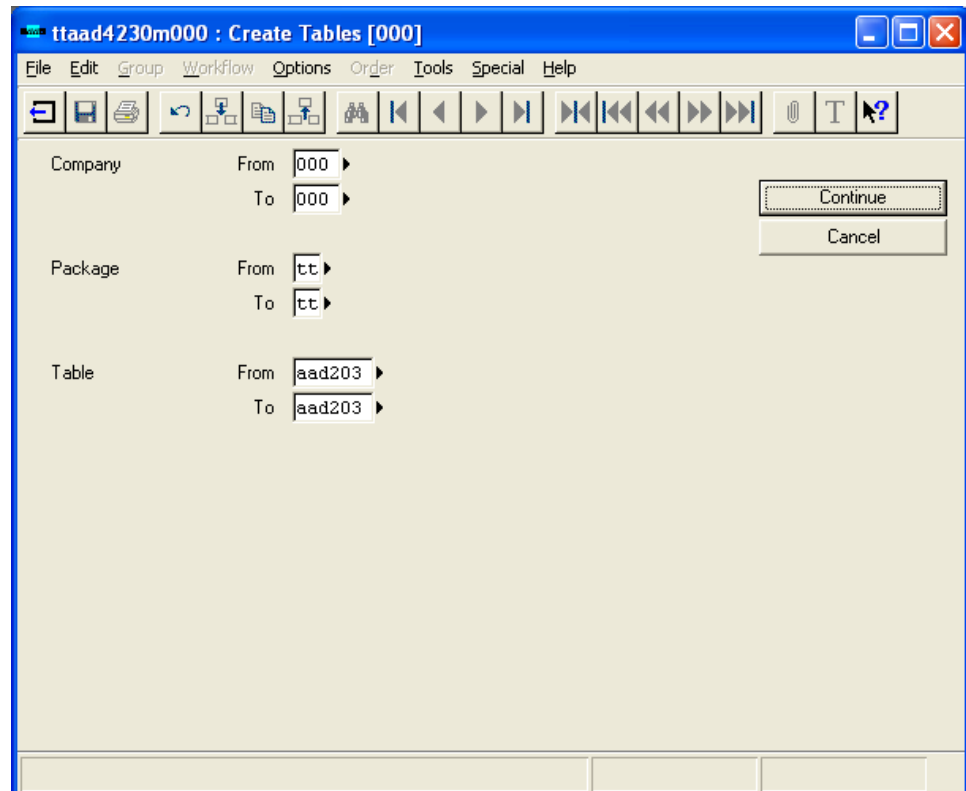
- 10 Start the Patch Objects after Error Solving (ttiex3226m000) session, as shown in the following figure, for all Baan Tools objects:



- 11 If you use the ASCII help viewer, run the Create Runtime Help (ttadv5230m000) session for the tools VRC B40 c4 and the languages that you use. Select the check boxes as shown in the following figure:



- 12 Start the Create Tables (ttaad4230m000) session to create the two new tables added to the Service Pack: ttaad203 and ttams000. The session then physically creates the new tables.



Execute this step for tables ttaad203 and ttams000.

- 13 Exit and restart the bshell. The installation of the tools part of the Service Pack is ready.

If you do not want to continue with the installation of the application part of the Service Pack, all users can start to use the environment. If you do want to continue with the installation of the application part of the Service Pack, continue with the following steps.

### To install the applications

To install the applications part of Service Pack 26 for Baan IVc4, take the following steps:

- 1 [For UNIX users] Copy the files from the B40c4\_SP26 folder of the CD-ROM to a temporary directory on the UNIX system. To copy the files, you must use a transfer protocol in binary mode.

The size of the dumps in this folder is approximately 294 MB. You do not need to transfer all files. In Step 2, you can see which files are required for your software version.

If you have the facility to mount a CD-ROM to your UNIX platform, transfer of files from the CD-ROM to the UNIX system is unnecessary. In this case, you can install directly from the CD-ROM.

For information on how to mount a CD-ROM to your UNIX system, refer to the documentation from your hardware vendor.

- 2 Scan the PMC dumps by means of the Scan Solution File (ttpmc2200m000) session. In this session, you must select the **Overwrite** check box. The PMC dumps that you must scan depend on the extensions that you use in your package combinations.

You must always scan the PMC dump for the standard software (spb40c4\_26stnd). In addition, you must scan one or more PMC dumps, depending on the extension that you use, as shown in the following table:

Extension	Code	PMC dumps needed
Aerospace and Defense and0	And0	spb40c4_26and0
Aerospace and Defense and1	And1	spb40c4_26and1
Baan Connect Kit 1.1 / 1.2 / 1.3	Bci0	spb40c4_26bci0
Controlling	Cnt0	spb40c4_26cnt0
French localization	Fre0	spb40c4_26fre0
Italian localization	Itl0	spb40c4_26itl0
Supply Chain – Italian localization	Its0	spb40c4_26its0 spb40c4_26sch0 spb40c4_26sch1
Japanese localization	Jap0	spb40c4_26jap0
North American Automotive Solution	Nas0	spb40c4_26nas0 spb40c4_26sch0 spb40c4_26sch1
Multicurrency	Mcr0	spb40c4_26mcr0
Nordic localization	Nc20	spb40c4_26nc20
Netherlands localization	NI10	**)

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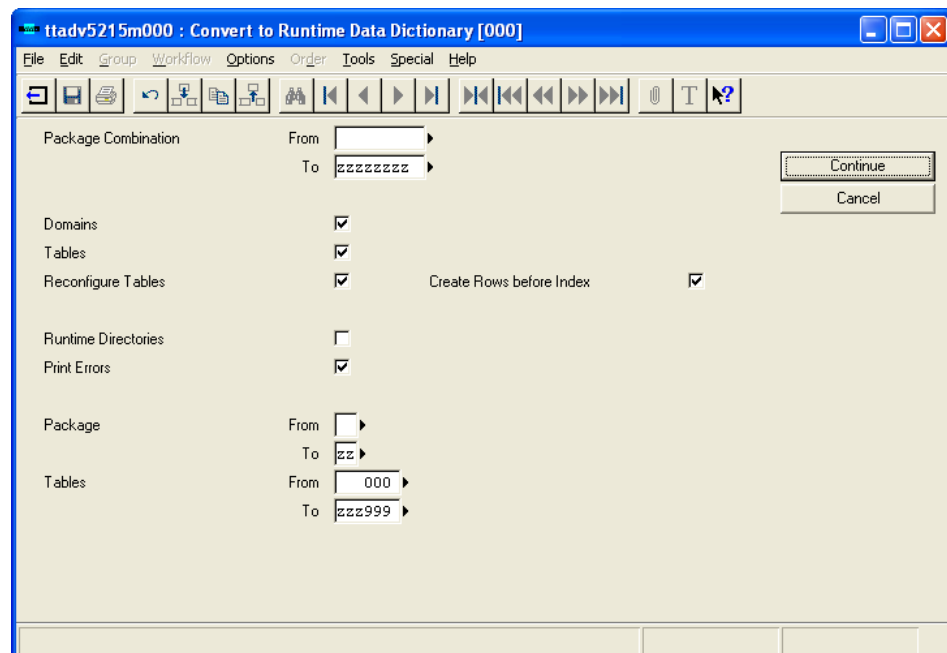
Supply Chain – Controlling	Scc1	spb40c4_26cnt0 spb40c4_26sch0 spb40c4_26sch1 spb40c4_26scc1
Supply Chain	Sch1	spb40c4_26sch0 spb40c4_26sch1
iCRM integration	Crm0	spb40c4_26crm0
Automotive Global Solution	Ags0	spb40c4_26ags0 spb40c4_26cnt0
Automotive Global Solution release 2	Ags2	spb40c4_26ags2 spb40c4_26cnt0
Aftermarket Service Parts Solution	Ams0	spb40c4_26ams0 spb40c4_26ags2 spb40c4_26cnt0
German Localization (on Standard)	Ger0	spb40c4_26ger0 spb40c4_26cnt0 *)
German Localization (on Supply Chain)	Scf0	spb40c4_26scf0 spb40c4_26cnt0 spb40c4_26sch0 spb40c4_26sch1 spb40c4_26scc1 spb40c4_26ger0
Finance Brush Up (on Standard)	Fbu3	spb40c4_26fbu3 spb40c4_26cnt0 *) spb40c4_26ger0
Finance Brush Up (on AGS0)	Fba3	spb40c4_26fba3 spb40c4_26cnt0 spb40c4_26ags0

Finance Brush Up (on AGS2)	F3a2	spb40c4_26cnt0
		spb40c4_26ags2
		spb40c4_26fba3
		spb40c4_26f3a2

\*) **Note:** Installation of the cnt0 extension is not mandatory if you use the German localization ger0 or Finance Brush-Up extension fb3.

\*\*) **Note:** No PMC dump is created for the nl10 extension, because no fixes have been made for this extension during the Service Pack timeframe.

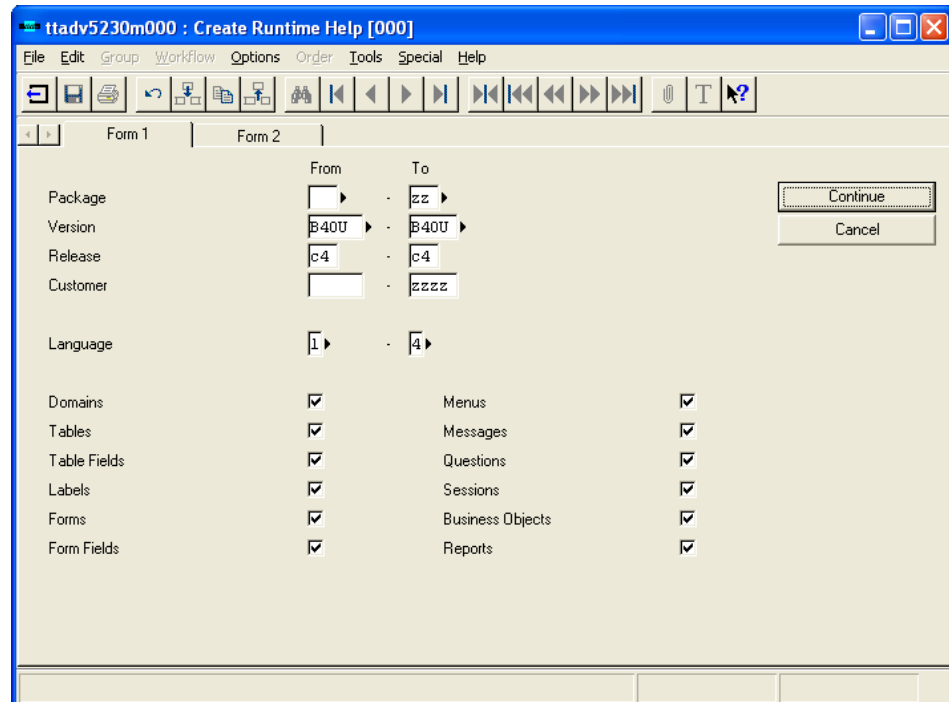
- 3 Make sure that all users now exit the environment in which you want to install the Service Pack.
- 4 Run the Process Solutions (ttpmc2101m000) session to process the PMC dumps that you scanned in Step 2. This session consists of two parts: the Check Solution to Install (ttpmc2203s000) session and the Install Solution (ttpmc2205s000) session.
- 5 In the Install Solution session, select the **Preinstallation Instructions Followed Up** check box, otherwise, the Service Pack will not install.
- 6 Start the Convert to Runtime Data Dictionary (ttadv5215m000) session for all package combinations. Select all of the check boxes in this session to reconfigure the tables, because some tables were modified for bug fixing.



- 7 Exit and restart the bshell.



- 8 If you use the ASCII help viewer, run the Create Runtime Help (ttadv5230m000) session for the languages and update VRCs that you use. Select the check boxes as shown in the following figure:



- 9 Exit and restart the bshell.

The installation of the Service Pack is complete. After you perform the post-installation procedure, users can begin to use the environment.

## Post-installation instructions

After you install the Service Pack, complete the following steps:

- 1 Install a new Office Integration executable. For more information, refer to solution 233229.

This step is relevant only if you use the Office Integration for Baan IVc4 and if you did not install solution 233229 before you installed the Service Pack.

- 2 Install Porting Set 6.1c.07.20 or a newer version of the Porting Set. For more information, refer to solution 230114. The Porting Set is available through solution 15219.

This step is relevant only if you want to take advantage of solution 230114 and if you did not install solution 230114 before you installed the Service Pack.

- 3 Install new bic\_include files. For more information, refer to solution 114812.

This step is relevant only for authorized Infor Alliances who want to compile customized programs that are upgraded with solutions from Service Pack 26.

- 4 The following correction programs are delivered for this Service Pack. To check whether you must run these correction programs, refer to the related solution texts:
  - Correction Program Vertex Q Series Register (tccor9299m000). Solution 231778.
  - PO transactions in tfgld410 (tfcor4910m000). Solution 232401 (and1 extension only).
  - Delete unwanted Subcontracting Costs (tpcor9271m000). Solution 233702 (and1 extension only).

## Source codes of PMC Service Packs

Solutions and Service Packs that Infor creates and installs through the PMC tool have the source code of modified components included. However, the source codes of program scripts, libraries, and functions are only installed if a previous version of the source code of the component exists in the environment in which the solution or Service Pack is installed.

For example, if a fix is produced for solution 71291 in the program script tdilc4202, the PMC dump for this solution contains the program script source and the program object.

This solution is installed at system X in the update VRC B40U\_c4\_std. Before you install the program script source, the PMC tool checks whether the program script source exists in the update VRC, or in a VRC that is in the derived-from structure for the update VRC.

If the program script source of tdilc4202 already exists, the new program script source and the program object are installed from the PMC dump of the solution. If the program script source is not found, only the program object is installed.

Before you begin the installation of a solution or Service Pack through PMC, authorized Infor Alliances or customers who need the source codes must make sure that the sources exist in the environment in which the solutions or Service Packs are installed.

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## Chapter 3

# Functional Enhancements and Important Solutions

# 3

This chapter describes the following functional enhancements and solutions for Service Pack 26:

- Distribution PUR/SLS: prevent adding lines to closed purchase and sales orders.
- Manufacturing PCS: rounding PRP Materials.
- Manufacturing PCF: WebTop support.
- Ags2 extension: French translation.
- Baan IVc4: other.

## Distribution PUR/SLS – prevent adding lines to closed purchase and sales orders

### Brief description of the enhancement

New functionality has been added to prevent adding lines to closed purchase and sales orders in the Maintain Purchase Orders (tdpur4101m000) and Maintain Sales Orders (tdsls4101m000) sessions.

### New or changed software components

For a detailed overview of new or changed software components, refer to solution 232510 in the document componentlist\_stnd.

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## Customer implication

To use this enhancement, a new parameter must be set. For instructions, refer to solution 232510.

## Manufacturing PCS – rounding PRP Materials

### Brief description of the enhancement

Rounding differences for Material Requirements between PRP Production Orders, because of grouping mechanism in SFC Orders, might lead to additional Planned PRP Orders for minimal quantities. The solution performs a rounding upward, related to the item unit, for Materials of PRP Production Orders. Therefore, there will be no shortages when the SFC Order is handled.

### New or changed software components

For a detailed overview of new or changed software components, refer to solution 230862 in the document componentlist\_stnd.

## Customer implication

To use this solution, a new parameter must be set. For instructions, refer to solution 230862.

## Manufacturing PCF – WebTop support

### Brief description of the enhancement

The PCF Configurator (tipcf5120s000) session is now supported in the WebTop user interface.

### New or changed software components

For a detailed overview of new or changed software components, refer to solution 233602 in the document componentlist\_stnd.

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## Customer implication

Before you use this enhancement, you must install WebTop version 8.5 or newer.

## Ags2 extension – French translation

### Brief description of the enhancement

The French translation of Baan IV Automotive Global Solution - release 2 (ags2) is available. This translation is not part of the Service Pack, but can be installed separately after you install the Service Pack.

### New or changed software components

For an overview of new or changed software components, refer to solution 234682 in the Infor Baan Knowledge Base on the Infor365 Online Support Web site.

## Customer implication

Before you use the French translation of the ags2 extension, you must download and install solution 234862 from the Infor Baan Knowledge Base.

## Baan IVc4 – other

The following table lists the other minor functional modifications and optimizations in the Service Pack. For more details, refer to the detailed solution descriptions of the relevant solutions in the Release Notes documents in the Documentation folder.

<b>Area / Solution Description</b>		
<b>Area / Extension</b>	<b>Solution</b>	<b>Description</b>
Distribution ILC	230093	The actual delivery date of a certain delivery is now set to the "Date Vehicle Out" in the Release Outbound Data (tdilc4205s000) session.

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Distribution PUR	232147	A price change in the Change Prices/Discounts after Maintain Receipts (tdpur4122m000) session will now result in a financial transaction (transaction origin purchase and financial transaction lot result) with a transaction date equal to the current date (the date the price change is entered).
Finance ACP	231380	Additional selection criteria on fiscal period and invoice status have been added to the Print Matched Purchase Invoices with Receipts (tfacp1431m000) session.
Finance ACP	230728	You can now make corrections to purchase invoices with a rejected payment in the Purchase-Invoice Corrections (tfacp2110s000) session.
Finance ACP	229896	Selection by document has been added to the Print Accounts Payable Distribution (tfacp4410m000) session.
Finance ACP	231672	An option to print the supplier control account transaction has been added to the Print Accounts Payable Distribution (tfacp4410m000) session.
Finance GLD	230944	Selection by fiscal period has been added to the Create Standard Audit File - Tax - Portugal (tfgld1240m000) session.
Finance GLD	231120	The logistic company field has been added to the INV Work-in-Process Reconciliation by Production Order (tfgld54003100) report in the Print Reconciliation of Work in Progress (tfgld5400m000) session.
Project	232260	Additional options to transfer planned orders have been added to the Transfer Planned Purchase Orders (tppss6230s000) session.
Tools	232281	SSO (Single Sign On) configuration is supported. This is a requirement for Infor MyDay (Role Based Homepages).
Tools PMC	231290	Additional options to select languages have been added to the Connect Components to Solution (ttpmc1221m000) session.
Ags0/ags2 extension	232237	A new parameter "Suppress Special Charges in EDI message ASN" on delivery address level will control if information about special charges is transmitted via an ASN.

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Ags0/ags2 extension	233225	A new parameter has been introduced to avoid generation of duplicate planned deliveries with KANBAN references.
Blg1 localization	229873	The sessions to generate the Intracom report and the yearly customer tax report in the Belgian localization of Baan IVc4 have been extended with an option to generate files in XML format.
Itl0/its0 localization	230633	A new field 'Registration Date' has been added to the form of the Post Integration Transactions to Finance Transactions (tfgld4201m000) session. The user can enter this date and this date will be set as Registration Date in the Finance transactions that are generated by this session.

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