



Infor LN Extended Registration Management User Guide

Release 2022.x

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Publication Information

Release: Infor LN 2022.x

Publication Date: December 5, 2022

Document code: ln_2022.x_taxextmgmtug__en-us

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About this Guide

This document describes the processes related to the activation of the Extended Registration Management functionality in Infor LN.

Intended audience

This document is intended for persons responsible for the implementation and activation of the Extended Registration Management functionality. Consequently, the intended audience can include key users, implementation consultants, product architects, and support specialists.

Assumed knowledge

Although you need no detailed knowledge of the LN software to read this guide, general knowledge of the LN functionality will help you understand this guide.

Document summary

This table shows the chapters of this guide:

Chapter	Content
Introduction	Provides an overview of the Extended Registration Management functionality in Infor LN
Data setup and activation	Provides information on the initial data setup and activation of the Extended Registration Management functionality

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Chapter 1: Introduction

This chapter provides an overview of the extended registration management functionality.

Extended registration management – overview

Infor LN allows the implementation of extended tax registration for the various taxable transactions. The extended registration management functionality allows:

- Different tax registrations for multiple countries by financial company
- To define own tax registrations at enterprise unit level, in addition to at financial company level
- To define different registration types, next to VAT, such as, PAN and TAN for India, both for own and business partner registrations
- To define both own and business partner tax registrations at both country and state / province level, within one financial company

In Infor LN, you must activate the extended registration management concept to use the extended registration management functionality for all taxable transactions.

When is activation required?

You must activate the Extended Registration Management concepts for Infor LN application, when:

- Installed for the first-time, or,
- Migrated from an older version

Pre-requisites

The pre-requisites for activating Extended Registration Management are:

- 1 For all companies in the **Companies (tcomm1170m000)** session, several registration data tables, as present in the General Multi-Company (R00200) table set, must be shared between all companies.

- 2 The **Registration by Tax Country** is set to either **Inactive** or **Active** in the **Global Registration Parameters (tctax2100m000)** session. During the activation process, the **Registration by Tax Country** must not be in **In Preparation** status.
- 3 You can set the status of Extended Tax Configuration to **In Preparation** for all companies only if:
 - The **Trade Notes** check box is cleared in the **CMG Parameters (tfcmg0100s000)** session for the financial company.
 - The EDI for Purchase Invoices is not used. The **Transaction Type** is not specified for EDI, in the **ACP Parameters (tfacp0100m000)** session for the financial company.
 - The BDE for Purchase Invoices is not used. The **Transaction Type** are not specified for external invoices, in the **ACP Parameters (tfacp0100m000)** session for the financial company.
 - The **Procurement Cards** check box is cleared in the **ACP Parameters (tfacp0100m000)** session for the financial company.
 - The Factoring is not used. The **Transaction Type** is not specified for factoring, in the **ACR Parameters (tfacr0500m000)** session for the financial company.
 - The **Monthly Billing Invoices** check box is cleared in the **Group Company Parameters (tfgld0101s000)** session for the financial company.
- 4 Before you can perform the final activation step, the Extended Tax Configuration concept must be **Active**.

Note:

The companies are defined in the **Companies (tcomm1170m000)** session.

Chapter 2: Data setup and activation

This chapter describes the process to set up the data and activate the parameters for Extended Registration Management.

Activation is a set of processes that must be performed to implement the extended registration management functionality in Infor LN. The activation process consists of a Preparatory stage and an Activation step. The progress of the activation process is indicated using various status.

During the Preparatory stage, you must define or modify the master data and set the parameters. The Activation step concludes the Preparatory stage, and activates the concept.

A concept consists of multiple activation activities. An activation activity is a step that you must complete to activate a concept, for example, setting parameters in a specific session. When all activation activities of a concept are completed, you can activate the concept.

You can use the **Concept Activation (tcomm4600m100)** session to activate the extended registration management functionality for all companies defined in the **Companies (tcomm1170m000)** session.

Extended registration management status must be set using the **Concept Activation (tcomm4600m000)** session. The status of the extended registration management is shared across all companies.

The Extended Registration Management functionality allows you to define multiple registrations by country and financial company. You can activate this functionality using the **Concept Activation (tcomm4600m100)** session. Use these sessions to perform initial data setup and define the parameters required to activate this functionality:

- **Global Registration Parameters (tctax2100m000)**
- **Registration Categories (tctax2101m000)**
- **Registration Types (tctax2510m000)**
- **Registration Type (tctax2610m000)**
- **Jurisdictions by Country (tctax2115m000)**
- **Tax Number Definitions (tctax4105m000)**
- **Registrations (tctax2520m000)**
- **Registrations by Financial Company (tctax2122m000)**
- **Expected Registrations (tctax2123m000)**
- **Registrations by Business Partner (tctax4102m000)**

Note: The status of the extended registration management functionality is displayed in the **Global Registration Parameters (tctax2100m000)** session if the Extended Registration Management Status is set to **In Preparation** or **Active** in the **Concept Activation (tcomm4600m100)** session.

Activating extended registration management

To activate the extended registration management:

- 1 Access the **Concept Activation (tcomm4600m100)** session.
- 2 Click Extended Registration Management. The **Concept Activation (tcomm4600m000)** session is displayed.
- 3 Click **Validate Precondition**. Infor LN validates if all conditions are met for starting the activation process of the Extended Registration Management.
- 4 Click **In Preparation** to set the extended registration management functionality to **In Preparation** status.
- 5 Click **Define Global Registration Parameters** to define the shared registration parameters using the **Global Registration Parameters (tctax2100m000)** session.
- 6 Click **Define Tax Currency Master Data** to define the tax currency data for various companies using these sessions:
 - **Exchange Rate Types (tcmcs0140m000)**: Define rate type(s) for tax currency reporting
 - **Tax Parameters (tctax0100m000)**: Define company-level tax currency data
 - **Tax Parameters by Country (tctax0101m000)**: Define tax currency data at company and country level
- 7 Click **Define Registration Master Data** to define the tax registration data using these sessions:
 - **Registration Categories (tctax2101m000)**
 - **Registration Types (tctax2510m000)** or **Registration Type (tctax2610m000)** (depending on the setting done in the **Global Registration Parameters (tctax2100m000)** session)
 - **Jurisdictions by Country (tctax2115m000)**
 - **Tax Number Definitions (tctax4105m000)**, References menu option: Tax Number Definitions by Registration Type
 - **Registrations (tctax2520m000)**
 - **Registrations by Financial Company (tctax2122m000)**
 - **Expected Registrations (tctax2123m000)**
- 8 Click **Update Tax Codes by Country** to automatically fill, and manually maintain the registration types for the tax codes by country in the **Tax Codes by Country (tcmcs0536m000)** session.
- 9 Click **Generate Business Partner Registrations** to generate tax registration data for business partners from existing tax numbers and fiscal IDs, using the **Generate Business Partner Registrations from Tax Numbers (tctax4202m000)** session.
- 10 Click **Maintain Business Partner Registrations** to maintain the tax registration data for all business partners partners using the **Registrations by Business Partner (tctax4102m000)** session.
- 11 Click **Maintain Transaction Type Series** to define registration related series in both Financials and Sales Invoicing, using sessions **Transaction Type Series (tfgld0114m000)**, and **Transaction Type Defaults (cisl1170m100)**, respectively.
- 12 Click **Verify Extended Tax Configuration Status**. Infor LN verifies if the status of the Extended Tax Configuration is set to **Active** for all companies.
- 13 Click **Validate Activation**. Infor LN validates all the required activation data.
- 14 Click **Activate**. Extended registration management is set to **Active** for all companies. This step can only be performed by a super user.